



Friends of Bermuda Community Foundation Fees

Type of gift	Amount	Fee*	Conditions/notes	Sample gifts	Sample fees
Donation to a Registered Charity (Bermuda)	Up to \$99,999	5%	Fees are assessed at the greater of 5% or \$25. All online donations and any gifts that are connected to fundraising events or short-term campaigns are assessed at a flat transaction fee rate of 5%**	Up to \$500	\$ 25
				\$ 10,000	\$ 100
				\$ 20,000	\$ 200
				\$ 25,000	\$ 250
				\$ 75,000	\$ 750
	\$100,000–\$499,999	85 basis pts		\$ 99,999	\$ 1,000
				\$ 100,000	\$ 850
				\$ 150,000	\$ 1,275
				\$ 250,000	\$ 2,125
	\$500,000 or more	65 basis pts	Fees are capped at \$25,000 per year	\$ 450,000	\$ 3,825
\$ 500,000				\$ 3,250	
\$ 600,000				\$ 3,900	
\$ 1,000,000				\$ 6,500	
\$ 2,000,000				\$ 13,000	
			\$ 3,500,000	\$ 22,750	
			\$ 5,000,000	\$ 25,000	
Establish a Named Donor Fund for the benefit of BCF or contribute to the Central and Operating Endowment Funds at BCF***	All	\$0	Donor Funds are established at BCF and fees are dependent on Fund Type	\$50+	\$ 0

* Fees are assessed on incoming gifts/donations to FBCF: grants are distributed to nonprofit entities minus the administration fees, Foreign Currency Purchasing Taxes charged by the financial institutions for foreign cheques or BMD currency paid to the USD account, or any other applicable third party charges (excluding standard cheque processing fees). FBCF reserves the right to change its fee structure based on the cost of processing gift transactions. Fees take effect November 28, 2015.

** A donor may not propose grants to fewer than five grantees on gifts under \$2,500. Multi-gift transactions of \$2,500 or less incur a \$25 minimum fee.

*** Donor Funds are established at BCF and fees are dependent on Fund Type.

*** We very much appreciate donors that make unrestricted gifts to allow Friends of BCF and its partners to administer donor funds, build the organisation and encourage potential donors to establish endowments for the charitable sector. No fees apply to gifts going to the benefit of the central endowment and operating funds at BCF.