



GIFT INTENTION FORM

Yes, we believe in helping to build an enduring source of funds for the benefit of the nonprofit community, through the **Friends of Bermuda Community Foundation (Friends of BCF)**¹. We pledge to (choose one or more options!):

- Make a donation to Friends of Bermuda Community Foundation for distribution to registered Bermuda-based charities²
- Establish or Support a fund through Friends of BCF at Bermuda Community Foundation
- Make an unrestricted donation to the Friends of Bermuda Community Foundation, allowing Friends of BCF to administer donor funds, build the organisation and encourage other potential donors to set up a fund
- Make an unrestricted gift to the Friends of BCF for the purposes of endowment.

Therefore I/we pledge to the Friends of BCF a **total** amount of \$_____. Fulfillment of this pledge will be:

- Payment In Full Initials _____
- Other³: _____ Initials _____

My/our charitable interests are: _____

and/or **we request that our charitable distribution be granted to:** (add separate sheet as required)

1. Name of charity: _____ in the amount of \$ _____
2. Name of charity: _____ in the amount of \$ _____

Source of Funds⁴

- Salary or bonus
- Loan
- Sale of property
- Sale of investment
- Savings
- Inheritance or gift
- Sale of business
- Other
- Investment income (e.g. dividends, interest)

Payment Method / Request more information

- Wire transfer – See methods of payment and third party wire instructions
- Cheque – Send a cheque payable to Friends of Bermuda Community Foundation, *c/o Sterling House, Fourth Floor, 16 Wesley Street, Hamilton HM 11, Bermuda*
- Payment by Visa or MasterCard – Call (441) 294-4959
- Please send me your IRS determination letter certifying that Friends of BCF is exempt from Federal Income Tax under Section 501 (c)(3) or other verification documents. (Specify: _____)
- Please contact me to discuss my donation and payment methods.

Contact Information (please complete):

Full Name(s): _____

Donor Entity Name (if applicable): _____

Mailing Address: _____

Parish/City: _____ State/Country: _____ Postal/Zip Code: _____

Contact Number: _____ Email: _____

Signature: _____ **Date:** _____

¹ Friends of Bermuda Community Foundation (Friends of BCF) shall have all powers necessary or desirable to carry out the purposes of a fund contribution, including, but not limited to, the power to retain, invest and reinvest the Fund in any manner within the "prudent person" standard and the power to commingle the assets of the contribution (where applicable, i.e. endowment contributions) with those of other funds for investment purposes. In accepting a contribution to any fund, the Friends of BCF commits to the donor that the contribution will be protected for the charitable purpose originally intended. In the case of endowments, it is intended that the Fund continue in perpetuity. However, this Agreement is subject to the Foundation's authority to vary the terms of the gift if necessary. As stated in its policies, the Friends of BCF adheres to a policy commonly known as the Variance Power. Variance power is only exercised in extenuating circumstances.

² The Friends of Bermuda Community Foundation can act as a fiscal sponsor to any recognized Bermuda-based charity. Administration fees apply.

³ There are many ways for donors to support the efforts of Friends of BCF. These include not only cash donations but also donations of securities, real estate or personal property. There are also deferred gift options such as bequests, life insurance, retirement funds or beneficiary designations, etc. Due to the potential complexities of these types of gifts, it is best that non-cash gifts be discussed with a member of our Board of Directors directly.

⁴ Where a gift is facilitated by a person or entity other than the primary donor and BCF or FBCF do not have anti-money laundering documentation for the third party, BCF or FBCF reserve the right to request anti-money laundering documentation and there may be a delay in the processing of the gift and subsequent grants or investments in the pooled endowment fund.