

FRIENDS OF BERMUDA COMMUNITY FOUNDATION

FUND ACCOUNT INFO / PROFILE UPDATE FORM

It is very important that we maintain accurate contact and fund information for our donors, fund advisors and other stakeholders. If your contact information has changed, please complete the form below. We appreciate your assistance in keeping our records accurate.

PROFILE UPDATE – DONOR OF RECORD

Prefix (*)

First Name (*)

Last Name (*)

Title

Gender

Aliases and other names used including former names

Date of Birth:

Place of Birth

Nationalities

Personal identification number on valid government-issued document (# and description)

Occupation

Source of funds/ wealth

Politically Exposed Person (Status and date)

Organizational affiliation (IF APPLICABLE)

Residential Address:

Address Line 1

Address Line 2

City

State

Zip

Previous Residential Address if current has changed in last three months:

Address Line 1

Address Line 2

City

State

Zip

INFORMATION ABOUT YOU

Email Address (*)

Home Phone Number

Work Phone Number, extension

Cell Phone Number

INFORMATION ABOUT YOUR SPOUSE

Prefix (*)

First Name (*)

Last Name (*)

Email Address (*)

Home Phone Number

Work Phone Number, extension

Cell Phone Number

DONOR OF RECORD CHANGES OR UPDATES

Prefix (*)

First Name (*) Last Name (*)
Title
Organization (IF APPLICABLE)
Address Line 1
Address Line 2
City State Zip

DONOR FUND ACCOUNT UPDATES

Fund account name change: From _____ to _____
Add new donors: _____
Update Fund Advisor Committee Chair or Donor: Change from: _____ To: _____
Fund Advisory Committee Chair: Change from: _____ To : _____
Update Fund Advisory Committee Members: New committee members: _____

MAIL OPTIONS

- Sign me periodic communications
- Please send mail to my mailing address
- Opt-out of unsolicited mail

YOUR STORY

We are always eager to share the good work of our donors and nonprofits within the community. When others identify with a story, it inspires them to give as well.

Donors:

Why do you choose to give? What makes you a philanthropist? Who inspires you? Why did you choose the cause you're giving to? These are some of the questions our donors answer and share with TCF.

Nonprofits:

your mission? How do you enhance the quality of life in our region? What inspires to come to work every day? These are some of the questions nonprofits answer and share with us.

Would you be willing to share your story? (*)	Yes No
May we contact you for more information? (*)	Yes No
May we publish your story on this website/or in other publications? (*)	Yes No

IN WITNESS WHEREOF, I/we execute these changes on _____.

Donors:

_____ Authorised Signature	_____ Authorised Signature
_____ (Type or Print Name)	_____ (Type or Print Name)